



Press release - March 18, 2015

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Publication of supplement to prospectus

Supplement to prospectus in Swedish regarding the upcoming new share issue in Opus Group AB (publ) (Opus Group or the Company) has been approved and registered by the Swedish Financial Supervisory Authority and is now available on Opus Group's website, www.opus.se and on Swedbank's website, www.swedbank.se/prospekt. The supplement to prospectus has been prepared since Opus Group announced an extension of Opus Inspection's vehicle inspection program in the state of Missouri on March 13, 2015. In addition, Opus Group corrects an incorrect sales number for the Swedish segment of Opus Group's vehicle inspection division, Vehicle Inspection Sweden.

Investors who have applied for or otherwise consented to purchase or subscribe for the securities covered by the invitation to subscribe for shares in Opus Group before the publication of the supplementary prospectus, under the Act (1991: 980) Financial Instruments Trading have the right to withdraw the application up to and including March 20, 2015 (i.e. within two working days from the publication of the Prospectus Supplement). Such withdrawal must be in writing to Swedbank, Emissioner, 105 34 Stockholm, Sweden. Investors who subscribed through a nominee should contact their nominee regarding withdrawal. Subscriptions that are not withdrawn will remain binding and those subscribers who wish to remain as subscribers need him not to take any action.

Advisors

Swedbank Corporate Finance acts as financial adviser and Advokatfirman Vinge acts as legal advisors to Opus Group in connection with the rights issue.

Mölnadal, March 18, 2015
Opus Group AB (publ)
The Board of directors

This press info is available in Swedish at www.opus.se

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About Opus Group

Opus Group is a leading company in vehicle inspection technology and vehicle inspection program operations. The Group has two main business areas which are vehicle inspection and equipment. Opus Group is one of the market leaders in vehicle inspection operations in the US and Sweden. Opus Bilprovning has 74 vehicle inspection stations in Sweden. Opus Inspection operates vehicle inspection programs in the U.S., Bermuda, Chile, Peru and Pakistan and

OPUS GROUP AB (publ)



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is active in sales and service of emission control equipment in North America and Mexico. Through the subsidiaries, Opus Equipment and J&B Maskinteknik, Opus Group conducts production, sales, and service of vehicle inspection equipment for vehicle inspection companies and vehicle workshops. Opus Group's revenues amounted to approximately SEK 1,458 million in 2014. Opus Group's shares are listed on Nasdaq OMX Stockholm.

FFFS 2007:17 (10 kap 11§) (SFSA rules) - The information in this press release is published in accordance with the rules in the law (2007:528) under the Securities Market Act (2007:528). The information was given for publication on March 18, 2015 at 15:00 CET.

IMPORTANT INFORMATION

The information in this press release does not constitute an offer to acquire, subscribe, or otherwise trade in shares, subscription rights, or other securities in Opus Group. Any invitation to the persons concerned to subscribe for shares in Opus Group is made only through the prospectus that Opus Group made public on 11 March 2015.

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No subscription rights, BTAs (interim shares) or new shares have or will be registered under the United States Securities Act of 1933 ("Securities Act") or securities legislation in any state or other jurisdiction in the United States and may not be offered, subscribed, pledged, sold, resold or transferred, directly or indirectly within the United States, other than pursuant to a written consent from Opus Group and an applicable exemption from the registration requirements of the Securities Act and in accordance with securities laws in relevant state or other jurisdiction in the United States.

The securities are made available outside of the USA in accordance with Regulation S under the Securities Act. There will be no offer to the general public in the United States. Any offers of securities in the United States will only be made to a limited number of existing shareholders, who (i) Opus Group in its own discretion deems qualified enough to be offered securities without the risk of triggering the registration requirements of the Securities Act and (ii) have signed and submitted a so-called investor letter to Opus Group.

This press release may contain certain forward-looking statements which reflect Opus Group's current view on future events and financial and operational development. Words such as "intend", "expect", "anticipate", "may", "plan", "estimate" and other expressions which imply indications or predictions of future development or trends, and which are not based on historical facts, are intended to identify forward-looking statements. Forward-looking statements inherently involve both known and unknown risks and uncertainties because they depend on future events and circumstances. Forward-looking statements do not guarantee future results or development and the real outcome could differ materially from the forward-looking statements.

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